KATHRYN A. COLEMAN (SBN 110937) HUGHES HUBBARD & REED LLP One Battery Park Plaza New York, New York 10004 Telephone: (212) 837-6000 Facsimile: (212) 422-4726

JUL 29 2019 mT United States Bankruptcy Court San Francisco, CA

Counsel for Hyundai Corporation USA

UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF CALIFORNIA, SAN FRANCISCO DIVISION

In re	Bankruptcy Case Nos. 19-30088 (DM) (Lead
PG&E CORPORATION	Case) 19-30089 (DM)
-and-	Chapter 11
PACIFIC GAS & ELECTRIC COMPANY,	(Jointly Administered)
Debtors.	NOTICE OF CONTINUED PERFECTION, MAINTENANCE AND ENFORCEMENT OF MECHANICS LIEN CLAIM PURSUANT TO 11 U.S.C. § 546(b)(2)
☐ Affects PG&E Corporation	
Affects Pacific Gas and Electric Company	
☐ Affects both Debtors	
*All papers shall be filed in the Lead Case,	
No. 19-30088 (DM)	

PLEASE TAKE NOTICE that Hyundai Corporation USA ("Hyundai") by and through its undersigned counsel, hereby gives notice (the "Notice") of continued perfection of its mechanics lien (the "Mechanics Lien" or the "Lien") under section 546(b)(2) of the United States Bankruptcy Code (the "Code"), as follows:

Hyundai is a corporation that has provided and delivered labor, services, equipment, and materials for the improvement of projects on the real property located in City of Fall River Mills, County of Shasta, California, and more particularly located at Pacific Gas & Electric Company, End of Pit 1 Powerhouse Road, Off Highway 299, Fall River Mills, CA 96028 (the "Property"), which is owned or reputed to be owned by Debtor Pacific Gas & Electric

NOTICE OF CONTINUED PERFECTION, MAINTENANCE AND ENFORCEMENT OF MECHANICS LIEN CLAIM PURSUANT TO 11 U.S.C. § 546(b)(2)

Case! 19-30088 Doc# 3316 Filed: 07/29/19 Entered: 07/31/19 16:26:32 Page 1 of

Company (the "<u>Debtor</u>"). The delivered labor, services, equipment, and materials were provided to the Debtor pursuant to a contract entered into between Hyundai and the Debtor, effective as of October 3, 2017 (the "<u>Master Agreement</u>"). Under Purchase Order # 2700024103, which arises under the Master Agreement, the Debtor owes \$1,142,294.00, plus interest thereon at the legal rate from January 31, 2019, related to the gray colored Transformer, serial # US–200507–010–TCT, which Hyundai manufactured and then installed at the Property.

On April 30, 2019, Hyundai properly perfected its Mechanics Lien under California Civ. Code §§ 8400, et seq. by timely recording its Mechanics Lien in the Official Records of Shasta County, Record # 2019-0011508, as more fully described in its Mechanics Lien, a true copy of which is attached hereto as Exhibit A.

Pursuant to California Civ. Code § 8460, an action to enforce a lien must be commenced within 90 days after the recordation of the mechanics lien. However, due to the automatic stay set forth in section 362 of the Code and effective as of January 29, 2019, Hyundai is precluded from filing a state court action to enforce its Mechanics Lien.

Pursuant to section 546(b)(2) of the Code, Hyundai hereby gives notice in lieu of the commencement of any such action to perfect, maintain, or continue the perfection of its Lien. Hyundai is filing and serving this Notice to preserve, perfect and maintain the perfection of its Lien and its rights in the Property to comply with the requirements set forth in sections 362 and 546 of the Code, California state law, and any other applicable law. By this Notice, the Debtor and other parties in interest are estopped from claiming that the lawsuit to enforce the Mechanics Lien was not timely commenced pursuant to applicable state law. Hyundai intends to enforce its lien rights to the fullest extent permitted by applicable law. The interests perfected, maintained, or continued by section 546(b)(2) extend in and to the proceeds, products, offspring, rents, or profits of the Property.

The filing of this Notice shall not be construed as an admission that such filing is required under the Code, the California mechanics lien law, or any other applicable law. In addition, Hyundai does not make any admission of fact or law, and Hyundai asserts that its Lien

is senior to and effective against any entities or persons that may have acquired rights or interests in the Property previously.

Hyundai asserts a secured interest in the Property to the fullest extent allowed by applicable law, including interest under the legal rate from January 31, 2019. Further, Hyundai reserves the right to supplement and/or amend this Notice and reserves any and all other rights under applicable law.

Dated: July 29, 2019

New York, New York

HUGHES HUBBARD & REED LLP

By: /s/ Kathryn A. Coleman
Kathryn A. Coleman

One Battery Park Plaza New York, New York 10004 Telephone: (212) 837-6000 Facsimile: (212) 422-4726 katie.coleman@hugheshubbard.com

Counsel for Hyundai Corporation USA

NOTICE OF CONTINUED PERFECTION, MAINTENANCE AND ENFORCEMENT OF MECHANICS LIEN CLAIM PURSUANT TO 11 U.S.C. § 546(b)(2)

EXHIBIT A

Case: 19-30088 Doc# 3316 Filed: 07/29/19 Entered: 07/31/19 16:26:32 Page 4 of 10

2019-0011508

Recorded Official Records County of Shasta Leslie Horgan REC FEE 29.00

CONFORMED COPY 0.00 HOUSTHG FEE 75.00 Assessor-Recorder

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CC

01:40PH 30-Apr-2019 | Page 1 of 6

RECORDING REQUESTED BY:

Mr. Sa Hoon Pack Hyundai Corporation USA 21250 Hawthorne Blvd. #775 Torrance, CA 90503

WHEN RECORDED MAIL:

Hughes Hubbard & Reed LLP One Battery Park Plaza New York, NY 10004 Attn: Kathryn A. Coleman, Esq.

SPACE ABOVE THIS LINE FOR RECORDER USE ONLY

Claim of Mechanics Lien

DOCUMENT TITLE

Separate page pursuant to Government Code § 27361.6

Case: 19-30088 Doc# 3316 Filed: 07/29/19 Entered: 07/31/19 16:26:32 Page 5 of

10

RECORDING REQUESTED BY:

Mr. Sa Hoon Pack
Hyundai Corporation USA
21250 Hawthorne Blvd. #775
Torrance, CA 90503
AFTER RECORDING RETURN TO:
Hughes Hubbard & Reed LLP
One Battery Park Plaza
New York, NY 10004
Attn: Kathryn A. Coleman, Esq.

For Recorder's Use

CLAIM OF MECHANICS LIEN (Cal. Civ. Code § 8416, et seq.)

Hyundai Corporation USA ("Claimant") hereby claims a mechanics lien on the real property in the City of Fall River Mills, County of Shasta, California, and more particularly located at Pacific Gas & Electric Company, End of Pit 1 Powerhouse Road, Off Highway 299, Fall River Mills, CA 96028 (the "Property"), owned or reputed to be owned by Pacific Gas & Electric Company, for the sum of \$1,142,294.00, plus interest thereon at the legal rate from January 31, 2019, which is due and unpaid (after deducting all just credits and offsets) for labor, services, materials and equipment furnished by Claimant, pursuant to a contract entered into by Claimant and Pacific Gas & Electric Company, effective as of October 3, 2017 (the "Master Agreement"). Under Purchase Order # 2700024103, which arises under the Master Agreement, Claimant is due and unpaid for labor, services, materials and equipment related to the gray colored Transformer, serial # US-200507-010-TCT, located at the Property.

Claimant was contracted to furnish the same by/furnished the same to Pacific Gas & Electric Company under contract with Steve Coleman, Senior Director of Sourcing at Pacific Gas & Electric Company. The name and address of the owner(s) or reputed owners(s) of the real property is/are: Pacific Gas & Electric Company, 77 Beale Street, 32nd Floor, San Francisco, CA 94105.

Dated: April 29, 2019

Sa Hoon Pack

Hyundai Corporation USA 21250 Hawthorne Blvd. #775

Torrance, CA 90503 Telephone: (424) 254-2390

Email: shpack@hyundaicorp.com

VERIFICATION

I am the President of Hyundai Corporation USA and the foregoing Claim of Mechanics Lien is true of my own knowledge, except for matters stated in it on the basis of my information or belief, and as to those matters I believe it to be true.

Case: 19-30088 Doc# 3316 Filed: 07/29/19 Entered: 07/31/19 16:26:32 Page 6 of

10

ALL- PURPOSE CERTIFICATE OF ACKNOWLEDGMENT

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California	}
County of Los Angely	,
personally appeared Sa Hoov who proved to me on the basis of satisf name(s) is/are subscribed to the within he/she/they executed the same in his/h	actory evidence to be the person(s) whose instrument and acknowledged to me that er/their authorized capacity(ies), and that by ent the person(s), or the entity upon behalf of
I certify under PENALTY OF PERJURY the foregoing paragraph is true and cor	under the laws of the State of California that rect.
WITNESS my hand and official seal.	MARIA ALEJANDRA KAISER COMM. #2108123 Z Notary Public - California O Los Angeles County My Comm. Expires May 18, 2019
Notary Public Signature (N	otary Public Seat)
ADDITIONAL OPTIONAL INFORMAT	INSTRUCTIONS FOR COMPLETING THIS FORM
DESCRIPTION OF THE ATTACHED DOCUMENT	This form complies with current California statutes regarding milary wording and, if needed, should be completed and attached to the Tocument. Acknowledgents from other states may be completed for documents being sent to that state so long as the wording does not require the California notary to violate California notary law.
(Title or description of attached document)	State and County-information must be the State and County where the document signer(s) personally appeared before the notary public for acknowledgment. Details Detail
(Title or description of attached document continued)	Date of notarization must be the date that the signer(s) personally appeared which must also be the same date the acknowledgment is completed.
Number of Pages Document Date	 The notary public must print his or her name as it appears within his or her commission followed by a comma and then your title (notary public). Print the name(s) of document signer(s) who personally appear at the time of notarization.
CAPACITY CLAIMED BY THE 8IGNER ☐ Individual (s) ☐ Corporate Officer (Title)	 Indicate the correct singular or plural forms by crossing off incorrect forms (i.e. he/she/they; is /are) or circling the correct forms. Failure to correctly indicate this information may lead to rejection of document recording. The notary seal impression must be clear and photographically reproducible. Impression must not cover text or lines. If seal impression smudges, re-seal if a sufficient area permits, otherwise complete a different acknowledgment form. Signature of the notary public must match the signature on file with the office of
☐ Partner(s) ☐ Attorney-in-Fact ☐ Trustee(s) ☐ Øther	the county clerk. Additional information is not required but could help to ensure this acknowledgment is not misused or attached to a different document. Indicate title or type of attached document, number of pages and date. Indicate the capacity claimed by the signer. If the claimed capacity is a corporate officer, indicate the title (i.e. CEO, CFO, Secretary).
y filograph Copyright Copyright Copyright	 Securely attach this document to the signed document with a staple.

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Dated: April 29, 2019

Sa Hoon Pack

Hyundai Corporation USA 21250 Hawthorne Blvd. #775 Torrance, CA 90503 Tel: (424) 254-2390 shpack@hyundaicorp.com

NOTICE OF MECHANICS LIEN

ATTENTION!

Upon the recording of the enclosed MECHANICS LIEN with the county recorder's office of the county where the property is located, your property is subject to the filing of a legal action seeking a court-ordered foreclosure sale of the real property on which the lien has been recorded. That legal action must be filed with the court no later than 90 days after the date the mechanics lien is recorded.

The party identified in the enclosed mechanics lien may have provided labor or materials for improvements to your property and may not have been paid for these items. You are receiving this notice because it is a required step in filing a mechanics lien foreclosure action against your property. The foreclosure action will seek a sale of your property in order to pay for unpaid labor, materials, or improvements provided to your property. This may affect your ability to borrow against, refinance, or sell the property until the mechanics lien is released.

BECAUSE THE LIEN AFFECTS YOUR PROPERTY, YOU MAY WISH TO SPEAK WITH YOUR CONTRACTOR IMMEDIATELY, OR CONTACT AN ATTORNEY, OR FOR MORE INFORMATION ON MECHANICS LIENS GO TO THE CONTRACTORS' STATE LICENSE BOARD WEB SITE AT www.cslb.ca.gov.

Case: 19-30088 Doc# 3316 Filed: 07/29/19 Entered: 07/31/19 16:26:32 Page 8 of

CALIFORNIA ALL-PURPOSE ACKNOWLEDGMENT

CIVIL CODE § 1189

A notary public or other officer completing this certific document to which this certificate is attached, and not	cate verifies only the identity of the individual who signed the the truthfulness, accuracy, or validity of that document.
State of California) County of Los Angeles)	
On April 29, 2019 before me, Ma Date personally appeared Sa Hoon Pac	uria Alejandra Kaiser, Notury Pub Here Insert Name and Title of the Officer
personally appeared 2011 HCO 11	Name(s) of Signer(s)
subscribed to the within instrument and acknow	y evidence to be the person(s) whose name(e) is/ere vielded to me that he/she/they executed the same in his/her/their signature(e) on the instrument the person(e), acted, executed the instrument.
	I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.
MARIA ALEJANDRA KAISER COMM. #2108123 Notary Public · California Communication Communi	Signature Signature of Notary Public
Place Notary Seal Above	PTIONAL
Though this section is optional, completing this fraudulent reattachment of thi	s information can deter alteration of the document or is form to an unintended document.
Description of Attached Document Title or Type of Document:	
	Number of Pages:
Signer(s) Other Than Named Above:	
Capacity(ies) Claimed by Signer(s) Signer's Name:	Signer's Name:
☐ Corporate Officer — Title(s):	☐ Corporate Officer — Title(s):
☐ Partner — ☐ Limited ☐ General	☐ Partner — ☐ Limited ☐ General
☐ Individual ☐ Attorney in Fact	☐ Individual ☐ Attorney in Fact
☐ Trustee ☐ Guardian or Conservator	☐ Trustee ☐ Guardian or Conservator
☐ Other:Signer Is Represepting:	Cother:Signer Is Representing:
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Case: 19-30088 Doc# 3316 Filed: 07/29/19 Entered: 07/31/19 16:26:32 Page 9 of

PROOF OF SERVICE

KATHRYN A. COLEMAN, an attorney, herby certifies under penalty of perjury that on April 29, 2019, she caused a true and correct copy of Hyundai Corporation USA's CLAIM OF MECHANICS LIEN and NOTICE OF MECHANICS LIEN on Pacific Gas & Electric Company named below by certified mail, return receipt requested, at the addresses shown below:

Owner: Pacific Gas & Electric Company 77 Beale Street San Francisco, CA 94105

Dated: April 29, 2019

New York, New York

HUGHES HUBBARD & REED LLP

Kathryn A. Coleman

One Battery Park Plaza

New York, New York 10004-1482

Tel: (212) 837-6000 Fax: (212) 299-4726

katie.coleman@hugheshubbard.com

Counsel for Hyundai Corporation USA

Case: 19-30088 Doc# 3316 Filed: 07/29/19 Entered: 07/31/19 16:26:32 Page 10

of 10